Bluestar Adisseo Company

2022 H1 Report (Abstract)

I. Important Notice

1. **This Abstract is based on the full text of the 2022 H1 Report. In order for a full understanding of the operating results, financial condition and future development planning of the Company, investors are kindly reminded to read the full text carefully that published on website of Shanghai Stock Exchange.**

- The Company's Board of Directors, Board of Supervisors, directors, supervisors, and senior management guarantee that, the content of the annual report is authentic, accurate and complete, and contains no false statement, misleading presentation or material omissions, and they assume individual and several & joint legal liabilities for the half year report.

2. **All of the Company's directors have attended the meeting of the Board of Directors.**

3. **This half year report has not been audited.**

4. **The Board of Directors has reviewed the profit distribution plan and the plan to use the statutory reserve to perform a capital increase in the reporting period.**

   The Company did not have profit distribution plan or the plan to use the statutory reserve to perform a capital increase in the reporting period.

II. Company Profile and Financial highlights

2.1 Brief Information on the Company's Shares

Brief information on the Company's stock				
Type of security	Stock exchange on which the securities are listed	Share abbreviation	Share code	Share abbreviation before modification
Ordinary Shares	Shanghai Stock Exchange	Adisseo	600299	BNCM

Contact	Secretary to the Board of Directors
Name	Mrs. Liang Qinan
Tel	010-61958799
Contact address	9 West Beitucheng Road, Chaoyang District, Beijing
E-mail	Investor-service@bluestar-adisseo.com

2.2 Main financial data

Unit: Yuan Currency: RMB

Main accounting data	**30 June 2022**	**31 December 2021**	**Changes in comparison with the end of last year (%)**
Total assets	20,539,744,558	20,905,892,136	-1.75
Net assets attributable to the shareholders of the Company	14,009,011,102	14,094,301,631	-0.61
	For the six months ended 30 June 2022	**For the six months ended 30 June 2021**	**Changes in comparison with the same period of last year (%)**
Operating revenue	7,195,404,620	5,978,742,795	20.35
Net profit attributable to the shareholders of the Company	869,479,158	816,419,799	6.50
Net profit attributable to the shareholders of the Company after deduction of non-recurring profit or losses	868,377,228	829,169,827	4.73
Net cash flow arising from operating activities	340,717,427	1,149,474,683	-70.36
Weighted average return on net asset (%)	6.21	5.78	+0.43ppt
Basic earnings per share (Yuan/ share)	0.32	0.30	6.67
Diluted earnings per share (Yuan/ share)	0.32	0.30	6.67

2.3 Total number of shareholders and Shares held by top ten shareholders

Unit: Shares

Number of shareholders as at 30 June 2022 (accounts)						32,008
Number of preferred shareholders to which voting rights revert (accounts)						0
Shares held by top ten shareholders						
Name of shareholder (full name)	Number of shares held by end of the period	Proportion of shares held (%)	Number of shares with trading restrictions	Status of pledged or frozen shares		Type of shareholder
				Share status	Number	
China National Bluestar (Group) Co., Ltd.	1,709,387,160	63.74	0	Frozen	13,520,000	Stated owned legal entity
Bluestar-GTJA-19 Bluestar EB guarantee and trust property account	592,078,113	22.08	0	Unknown	0	Other
Hong Kong Central Clearing Limited	11,053,352	0.41	0	Unknown	0	Overseas legal entity
Agricultural Bank of China Limited - Bank of Communications Schroder advanced manufacturing hybrid securities investment fund	10,554,861	0.39	0	Unknown	0	Other
China Securities Finance Corporation Limited	8,239,897	0.31	0	Unknown	0	Stated owned legal entity
China Merchants Bank Co., Ltd. - Bank of Communications Schroder balanced growth one-year holding hybrid securities investment fund	8,116,343	0.30	0	Unknown	0	Other
China Construction Bank Corporation - Bank of Communications Schroder Qiming hybrid securities investment fund	7,147,433	0.27	0	Unknown	0	Other
Jiangsu JuheChuangyiEmergingIndustryInvestmentFund LLP	6,607,000	0.25	0	Unknown	0	Other
China Electronic Investment Holding Company	5,185,185	0.19	0	Unknown	0	Other
Zheshang Bank Co., Ltd. - Cathay Pacific CSI livestock breeding trading open-ended index securities investment fund	4,582,895	0.17	0	Unknown	0	Other
Statement on related relationship or acting in concert among the above shareholders		Bluestar-GTJA-19 Bluestar EB guarantee and trust property account (who owns 680,000,000 shares) is a special account for China National Bluestar (Group) Co., Ltd. to guarantee and trust some of its shares when issuing exchangeable bonds. For more information, please refer to the announcements 2019-008, 2019-014, 2019-029, 2019-034 and 2020-024. Except for the above mentioned shareholders, the Company does not know whether any related relationship exists among other shareholders, or whether the other shareholders have acted in concert as regulated by the Administrative Measures for Purchasing of Listed Companies.				
Description for the participation in margin trading business of the top 10 shareholders (If any)		Not applicable				

2.4 Total number of preferred shareholders and Shares held by top ten shareholders

☐ Applicable √ Not applicable

2.5 Changes of controlling shareholder or ultimate controller

☐ Applicable √ Not applicable

2.6 Corporate bonds

☐ Applicable √ Not applicable

III. Significant matter

The Company shall, in accordance with the principle of importance, explain the major changes in the Company's business situation during the reporting period and the events that have a significant impact on the company's business situation and are expected to have a significant impact in the future

☐ Applicable √ Not applicable